

GRAY | ROBINSON
ATTORNEYS AT LAW

1795 WEST NASA BLVD. (32901)

POST OFFICE BOX 1870

MELBOURNE, FL 32902-1870

TEL 321-727-8100

FAX 321-984-4122

gray-robinson.com

FORT LAUDERDALE

JACKSONVILLE

KEY WEST

LAKELAND

MELBOURNE

MIAMI

NAPLES

ORLANDO

TALLAHASSEE

TAMPA

pat.healy@gray-robinson.com

August 19, 2010

TO WHOM IT MAY CONCERN:

I am pleased to provide this reference for The Steele Group, an organization providing professional services as court-appointed receivers and assistance in evaluating, developing and marketing OREO properties. The members of The Steele Group: Val Steele, Jason Steele and Scott Steele have considerable experience in these areas, as well as valuable contacts in the local legal and real estate community.

Val Steele's experience includes a lengthy period of service as a Brevard County Commissioner. He is a former bank director and has been engaged in real estate development and sales for decades.

Jason Steele also has over 30 years of real estate experience. He is a recognized expert in real estate sales regulation, having served as a Florida Real Estate Commissioner under five governors. He served Governor Jeb Bush as the Director of Real Estate Appraising for the State of Florida. Jason has considerable experience as a court-appointed receiver, including serving as the Receiver in one of the largest local receiverships in the Brevard County court system in recent decades.

Scott Steele has also been a licensed real estate broker for more than 20 years. In addition to a solid real estate background, Scott has owned and operated a successful commercial insurance agency for many years.

Any person or organization requiring real estate management or marketing services for distressed or OREO properties would be well-advised to consider the qualifications and experience of The Steele Group.

Sincerely,



Patrick F. Healy